

Agentic finance starts with trust

A financial workspace for the personal agent you already use

The whole financial picture

Banks

Brokerages

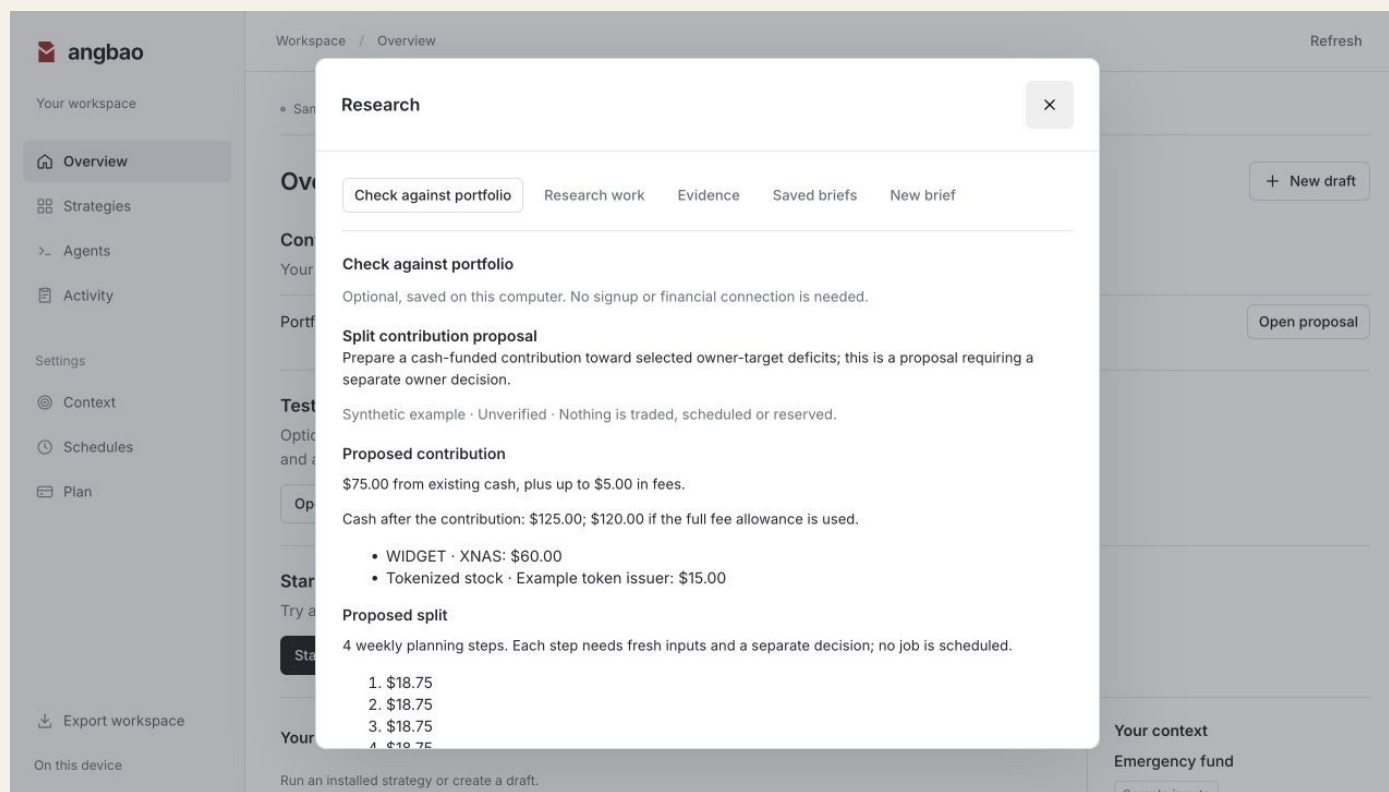
Wallets

Research needs portfolio context
before it becomes a useful decision

Does this change my portfolio?

Research, with your rules beside it

A contribution proposal
or a reason to keep watching



Actual product view with synthetic inputs. Proposals require a separate owner decision.

Your agent is the front door

No signup for useful local work

Use your existing AI.
Choose where Angbao runs.

LOCAL-FIRST · ALPHA 0.5.11

A workspace for your financial agent.

Use your personal agent for research and portfolio reviews. Inspect the same saved work in Angbao.

Install with your agent ↗

>_ Terminal

No Angbao signup. Your context stays with your chosen runtime.

Or download the kit 0.5.11 ↓

ADD ANGBAO

0.5.11

With your agent Terminal

Install with your agent

Paste into an agent with terminal access. It checks the environment before installing.

Read <https://angbao-platform.vercel.app/angbao-install.md> and follow its installation instructions. Check my environment, preserve existing Angbao data and settings, and show where the program and data will live before installing. Do not connect accounts or wallets.

Copy install prompt

Get the .md file ↓

Copying the prompt does not install anything.

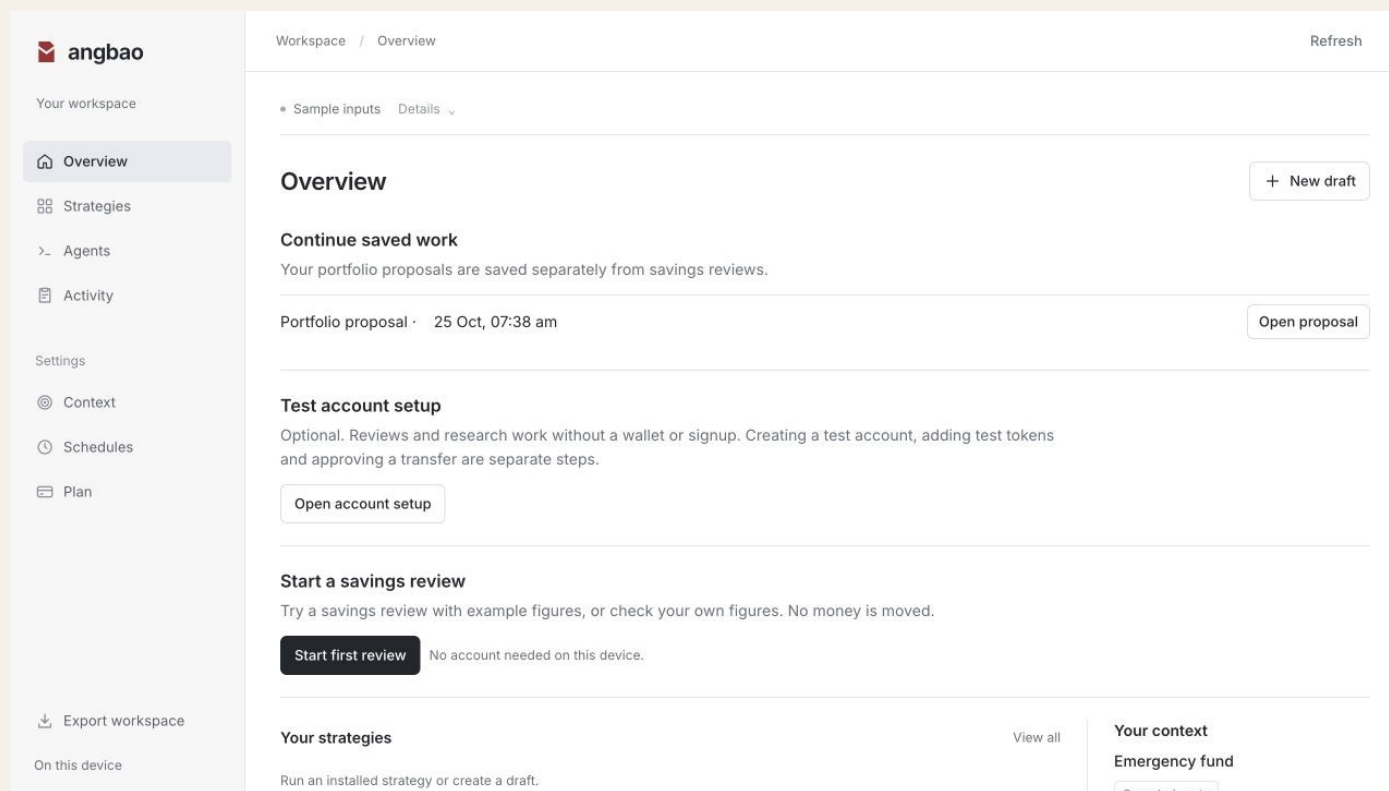
A record you can return to

Rules, sources, methods and earlier decisions

Save the review.

Pick up the same work later.

Export when you need it.



Today: local continuity and export. Cross-agent sync and live account connections are next.

Robinhood Chain decision checkpoint

Today

A saved proposal's fingerprint,
approved by its owner

Next milestone

Spending permissions with
asset, recipient, budget and expiry limits

Current: testnet checkpoint. It records a decision and does not enforce spending limits.

Keep a public checkpoint

This separately chosen testnet action records a fingerprint of your saved proposal. It does not invest money or verify your sources. Signup is optional.

Opening saved progress...

1. Create your testnet checkpoint contract

observed

Owner
0x2498ce0a513f679f784170f6207fad329b3f4b45

Network
Robinhood Testnet

Contract
0x6af8861d1f564cabf24cf2d6c4fdca6cbdd80ffc

Maximum network fee
0.0005 test ETH

Native value
0 test ETH

Review expires
2026-10-25T00:54:54.969Z

Saved transaction: 0x55b1ec35894a1adddeffa6186a69741a01b01afc378d755887914bffc2d913ed

Prepare review

Refresh review

Review in wallet

Check this receipt

Save a transaction reference

This operation keeps its original reservation. Do not send a replacement.

This review includes no further receipt checks. Ask the owner for a new review before another check.

2. Record this proposal

observed

Owner
0x2498ce0a513f679f784170f6207fad329b3f4b45

Network
Robinhood Testnet

Contract
0x6af8861d1f564cabf24cf2d6c4fdca6cbdd80ffc

One useful result comes first

01

Single player

A useful research
and portfolio review

Available today

02

Multiple agents

Research and calculation
working together

Next stage

03

Shared methods

Each user keeps their own
portfolio and permissions

Later stage

Growth thesis: useful methods bring users. Their feedback helps improve the methods.

Free local tools

Planned paid services

Managed sync and background reviews.
Premium methods later.

Pilot users + Robinhood ecosystem support

Product canvas

Who is This For	Personal-agent users with a recurring financial review.
What They Do Today	Rebuild context and rules across accounts and agent chats.
The Wedge	Useful local review, saved decisions and return. No signup.
Why Now	Personal agents can reason. Finance still needs context and control.
Alternatives and Gaps	Typed portfolio records, repeatable methods and linked receipts.
Why Onchain, Why Arbitrum	Robinhood Chain anchors decisions. Private context stays offchain.
First 5-10 Users	Five opt-in personal-agent users, then self-serve installation.
Ship This Weekend	Research, portfolio proposal, approved testnet checkpoint, return.

Supporting canvas. The main pitch ends on slide 8.

GTM canvas

Who Buys, Who Uses	Individuals use local tools. Managed continuity is planned paid.
First Reachable Audience	Personal-agent users with a recurring portfolio or research review.
3 Distribution Channels	Founder pilots, agent installation guides and useful methods.
Core Message, One Sentence	Give your agent a financial workspace it can pick up again.
Proof You Need First	A useful first review, a second cycle and willingness to pay.
The Intro That Helps	Returning personal-agent users and a wallet/account engineer.
5 Named Targets	RH Chain, Offchain Labs, ZeroDev, OpenClaw, Coinbase. Prospects.
The Ask This Weekend	Pilot repeat use and support for the next permission milestone.

Supporting canvas. The main pitch ends on slide 8.